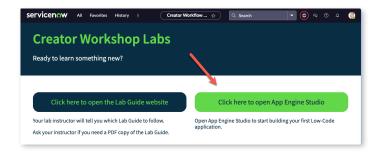


Exercise 1: Create Application

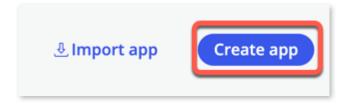
Duration: 5 minutes

Before we begin, we will need to create our scoped application. It will contain all of the tables, forms, flows, and other assets that make up our application.

 On the Landing Page click the bright green button that says Click here to open App Engine Studio, and it will take you to the App Engine Studio home page.

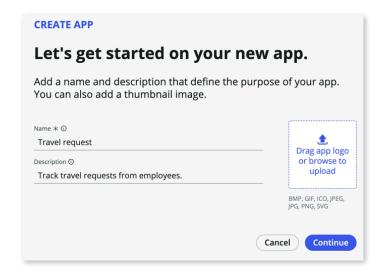


2. Click Create app on the top right of the screen



3. On the Create App page, name the app "Travel request", and for description,

enter "Track travel requests from employees."



- 4. Click Continue
- 5. Leave the default roles admin and user, and click Continue
- 6. Click Go to app dashboard
 - (!) INFO

What you've just done is create a scoped application. Scope uniquely identifies every application file, why is this important?

- Scope protects an application, its files, and its data from conflicts with other applications.
- Scope determines which parts of an application are available for use by other applications in ServiceNow.
- Scope allows developers to configure which parts of their application can be acted on by other applications.
- · Scope prevents work done in the main ServiceNow browser window (not in

Studio) from becoming part of an application's files.

• Without Scope, it will be very difficult to govern new applications!

Exercise 2: Creating Tables -

Overview

Duration: 30 minutes

2.1 Travel Request Table

Create a table called "Travel Request". This is where we will capture the travel requests.

2.2 Airport Table

Create a table called "Airport Table". This is where we will import and store a list of Airport locations to use in the app.

2.3 Reference the table

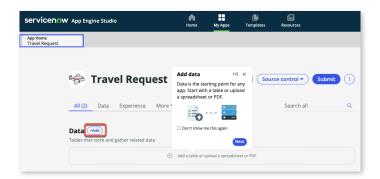
We will create a field on the Travel Request table to reference the Airport Table.

Exercise 2.1: Create Travel Request

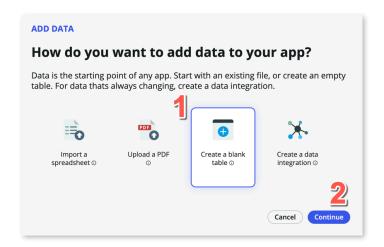
Table

Duration: 10 minutes

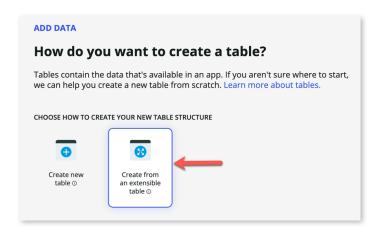
Under Data, click Add



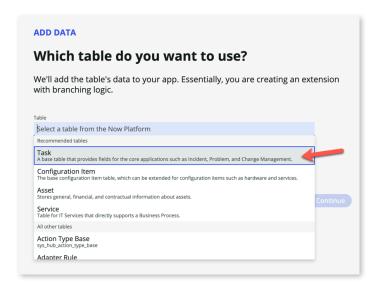
- 2. On the Add Data page, click Create a blank table
- 3. Click Continue



- 4. On the next page, select Create from an extensible table
- 5. Click Continue



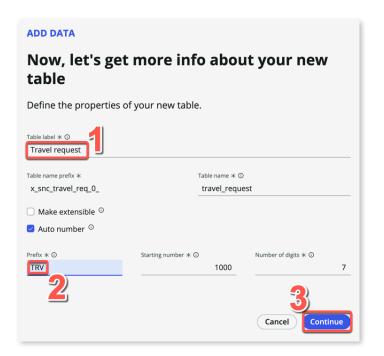
6. On the next page, click Table, and select Task under Recommended Tables



(!) INFO

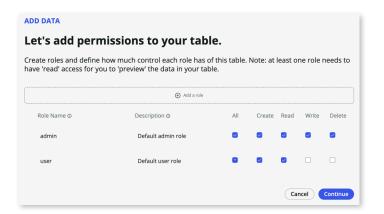
The task table is one of the core tables provided on the platform. Any table that extends task can take advantage of task-specific functionality such as SLAs and Approvals. This speeds up the overall process and ease of building logic and functionality.

- 7. Click Continue
- 8. For Table label, enter Travel request. Table name should be auto-populated.
- 9. Check Auto number
- 10. For Prefix, enter TRV



11. Click Continue

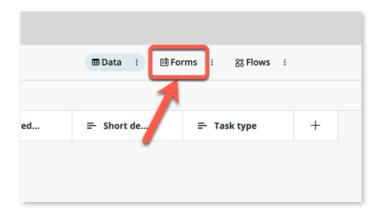
12. Allow all access for admin and Create and Read access for user



- 13. Click Continue
- 14. Click Edit table
- 15. If presented with the **Welcome to Table builder** pop-up, read through the steps, then close it
- 16. You should now be on the Table Builder interface, in the Spreadsheet view
 - (i) NOTE

Instead of adding fields individually via table builder, we will add fields directly onto the form view instead. But note that there are several ways to add fields to a table.

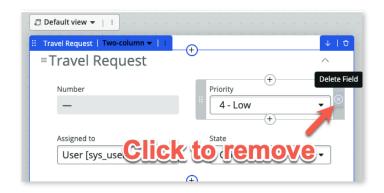
17. Click on the Forms pill



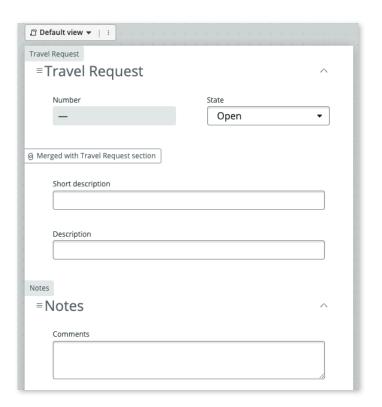
18. The current form layout is inherited from the task table, we will only keep the fields relevant to us

19. Remove the following fields from the form:

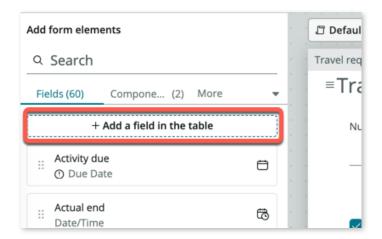
PriorityAssigned to



20. The form should look like this



21. On the left panel, click Add a field in the table



- 22. On the pop-up modal, enter Departure date under Column label, the Column name should be auto-populated
- 23. Change Type to Date



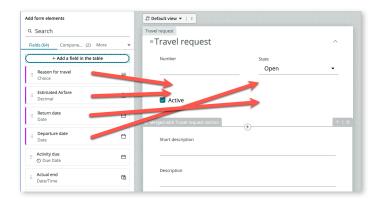
- 24. Click Add
- 25. Click Add another one
- 26. Enter Return date under Column label, the Column name should be autopopulated
- 27. Change Type to Date

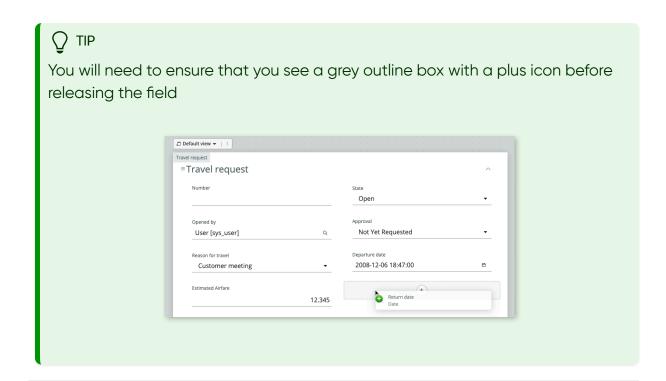


- 28. Click Add
- 29. Click Add another one
- 30. Repeat the steps above for the following 2 fields:

Column label	Туре
Estimated Airfare	Decimal
Reason for travel	Choice

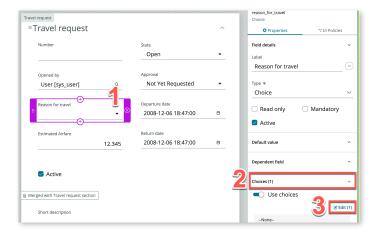
- 31. The panel on the left should show 4 new fields with a purple highlight
- 32. Drag and drop those 4 fields onto the form



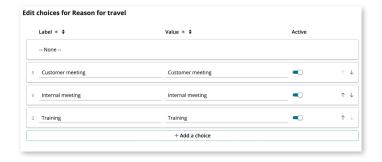


- 33. Search and add two more standard fields onto the form beneath the Number and State fields: Opened by, Approval (These come standard with the Task table)
- 34. Click Save on the top right of the form

- 35. Within your form, locate and click Reason for travel
- 36. The right-side panel will update for the configuration of this field. Expand Choices, then click Edit (1)



- 37. On the Edit choices for Reason for travel screen, click + Add a choice
- 38. Under Label, enter Customer meeting, the Value field should auto-populate
- 39. Add another two Labels: Internal meeting and Training



40. On the bottom right, click Apply

41. Click Save

At this point, we could also capture the Origin and Destination via a String field so that the users can enter free text, but for more consistency, let's create an Airports table so that users can select these locations (like how you would select on any airline reservation website)

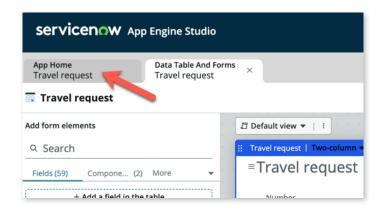
(i) NOTE

Great, you now have a table to store the Travel Requests!

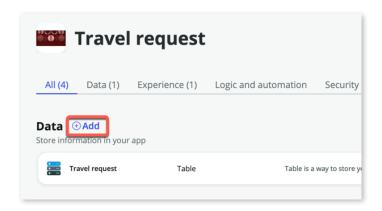
Exercise 2.2: Create an Airport Table

Duration: 10 minutes

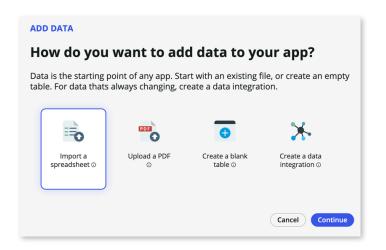
1. Click the App Home tab to return to the main view



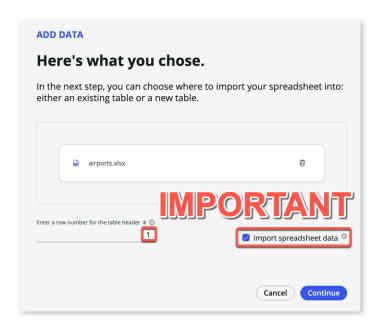
2. Under Data, click Add



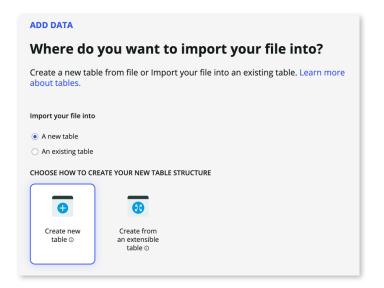
3. Click Import a spreadsheet



- 4. Click Continue
- 5. Download this file: airports.xlsx
- 6. Upload the downloaded file to the upload box. You should see the following screen once the upload is successful
- 7. Ensure that Enter a row number for the table header is set to 1
- 8. Check the Import spreadsheet data box

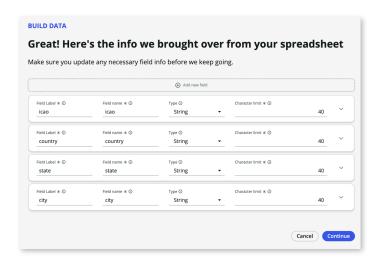


- 9. Click Continue
- 10. On the following page, click Create new table

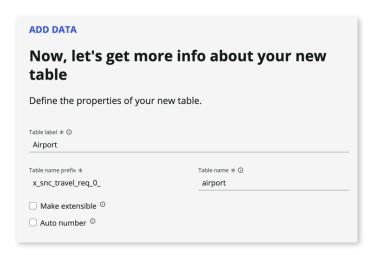


11. Click Continue

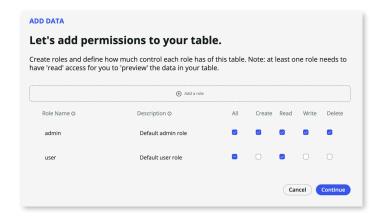
12. You should land on the page that says: "Great! Here's the info we brought over from your spreadsheet"



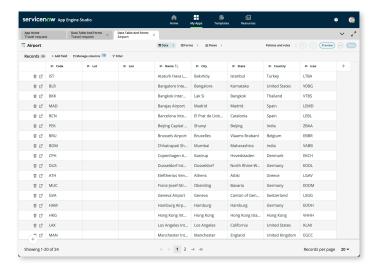
- 13. Scroll through the list to see all the fields that will be created. Notice that you can change the data Type if necessary, but we can leave everything as String fields for now
- 14. Click Continue
- 15. Under Table label, enter Airport. Table name will be automatically populate
- 16. Click Continue



17. In the roles page, check All for admin, and only Read for user



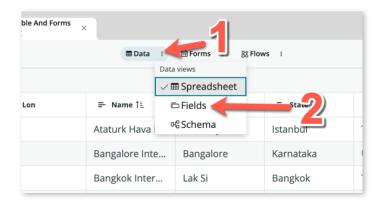
- 18. Click Continue
- 19. Click Edit table
- 20. You should see the imported data in the Table spreadsheet view



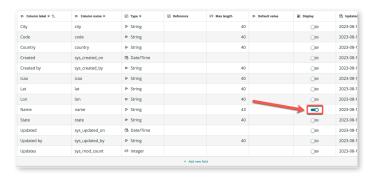
(!) INFO

In case you were wondering, the Lat and Lon fields are deliberately left empty. In the optional bonus exercise, we will use an API to get these values, but has no impact on our exercises.

21. Click more next to the Data pill, and change the Data views to Fields



22. Toggle Display to true for the Name field



23. Click Save

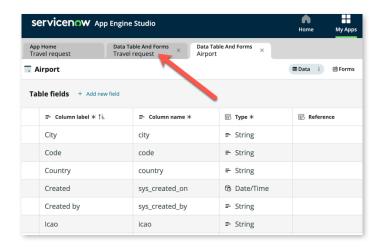
(i) NOTE

Great, you now have a table to store the list of Airports!

Exercise 2.3: Reference the Airport table from the Travel Request table

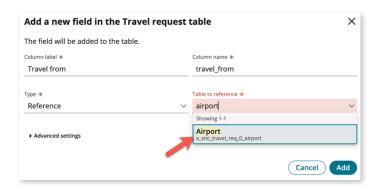
Duration: 5 minutes

1. If the Travel request tab is still open, click to navigate to it

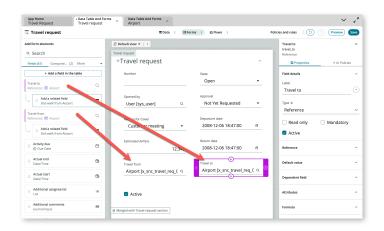


- 2. If not, return to App Home and open the Travel request table, ensure you are in the Form view
- 3. Click + Add a field in the table, and add the following fields:

Column label	Туре
Travel from	Reference (Airport)
Travel to	Reference (Airport)



4. Drag and drop your two newly created custom fields onto the form



5. Click Save



For simplicity, we are not adding additional fields like Daily estimated expenses, etc. You can always choose to add those fields if you want to.

Congratulations, you have completed Exercise 2 and now have a complete way to store the Travel requests from your employees.

Exercise 3: Creating a user form on

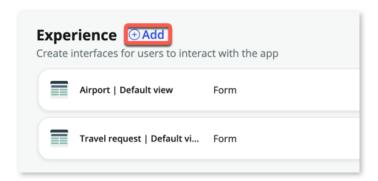
the Portal

Duration: 30 minutes

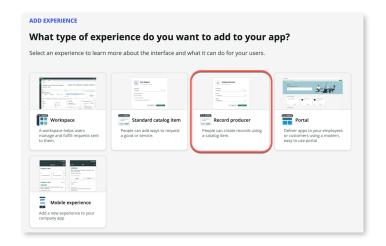
For this exercise, we will focus on exposing your newly created table on one of the employee portals so that your employees can easily access and create a travel request for themselves.

This is also known as a Record Producer in ServiceNow terminology.

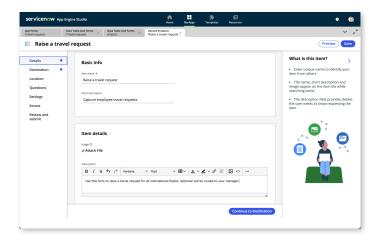
- 1. Click the App Home tab to return to the main view
- 2. Click Add under Experience



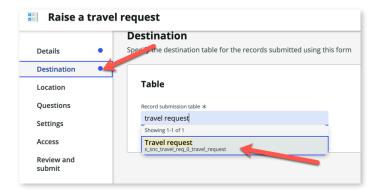
3. On the following screen, click Record Producer



- 4. Click Begin
- 5. On the ADD EXPERIENCE screen, enter *Raise a travel request* under Name, and *Capture employee travel requests* for description
- 6. Click Continue
- 7. Click Edit record producer
- 8. Under Description, enter the following text: "Use this form to raise a travel request for all international flights. Approval will be routed to your manager."
- 9. (Optional) Add an image if you wish (You can use anything you find online)

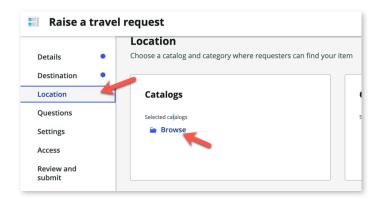


- 10. On the left sidebar, click Destination
- 11. We will define where this form will route requests to. Search and select **Travel** request. This is the table we first created.



12. On the left sidebar, click Location. We will define which portal this form will be located in. A form can belong to multiple portals on ServiceNow

13. On the main area, click Browse



- 14. On the next screen, look for Service Catalog under the Available section and move it to the right
- 15. Ensure that Service Catalog now appears in the Selected section

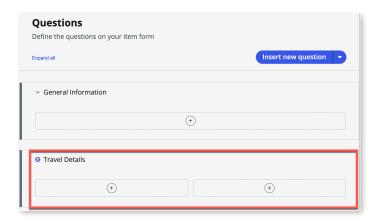


- 16. On the bottom right, click Save selections
- 17. Click Browse under Categories

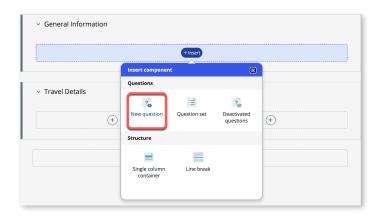
- 18. This time, do the same as before, and select Can We Help You? from the Available list
- 19. On the bottom right, click Save selections
- 20. On the left sidebar, select Questions
- 21. Click on the dropdown arrow next to Insert new question, and click Single column container



- 22. In the pop-up box, enter General Information under Title
- 23. Click Submit
- 24. Repeat the top 3 steps again, but this time select Two column container and enter Travel Details

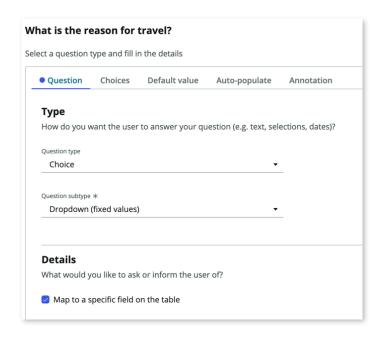


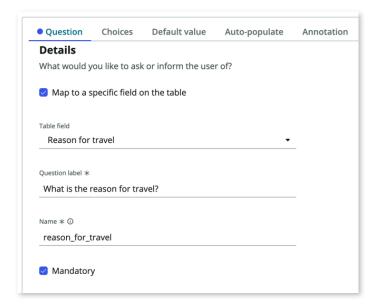
25. Expand the General Information section, click the + Insert icon, and select New question



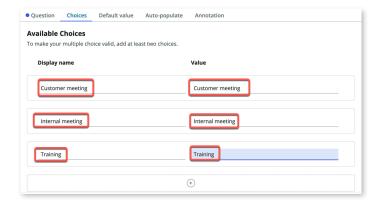
26. In the next form, fill it out as below

Name	Selection
Question type	Choice
Question subtype	Dropdown (fixed values)
Map to a specific field on the table	Checked
Table field	Reason for travel
Question label	What is the reason for travel?
Mandatory	Checked

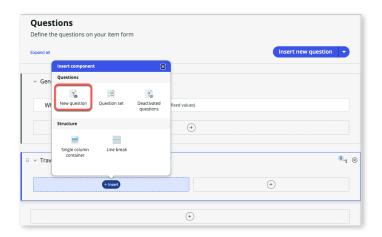




- 27. Click Choices
- 28. Check Include none choice
- 29. Under Available Choices, add the 3 reasons you added during table creation for Display name: Customer meeting, Internal meeting, Training
- 30. Copy each of these onto the Value column as well (Both Display name and Value will be the same)



- 31. On the bottom right, click Insert Question
- 32. Expand the Travel Details section
- 33. On the left column, add a New question



34. Fill out the form as follows

Name	Selection
Question type	Date / Time
Question subtype	Date
Map to a specific field on the table	Checked
Table field	Departure date
Question label	When are you leaving?

35. Click Insert Question at the bottom right

36. Repeat the steps above again for **Return date**

Name	Selection
Question type	Date / Time
Question subtype	Date
Map to a specific field on the table	Checked
Table field	Return date

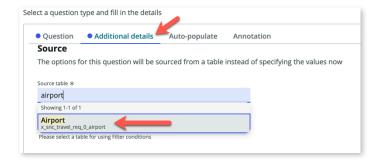
Name	Selection
Question label	When do you return?

- 37. Now we will capture the locations by looking at the Airport table we created
- 38. Under the same Travel Details section, add a new question

Name	Selection
Question type	Choice
Question subtype	Record reference
Map to a specific field on the table	Checked
Table field	Travel from
Question label	Where are you departing from?
Mandatory	Checked

- 39. Click the Additional details tab
- 40. Under Source table, search and select Airport (This is the table you imported

from the spreadsheet)



- 41. On the bottom right, click Insert Question
- 42. In the main screen, follow the steps above once more for Travel to

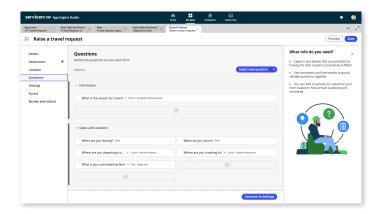
Name	Selection
Question type	Choice
Question subtype	Record reference
Map to a specific field on the table	Checked
Table field	Travel to
Question label	Where are you traveling to?
Mandatory	Checked

- 43. Remember to choose Airport for the Source table under the Additional details tab
- 44. Now we will capture the estimated airfare. Insert a new question below Where are you departing from?
- 45. In the main screen, follow the steps above once more for Estimated Airfare

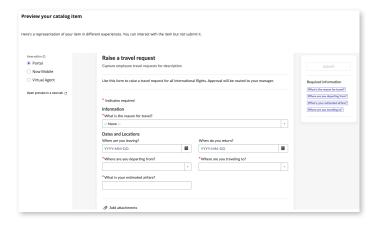
Name	Selection
Question type	Text
Question subtype	Single-line
Map to a specific field on the table	Checked
Table field	Estimated Airfare
Question label	What is your estimated airfare?
Mandatory	Checked

- **46.** Click the **Additional Details** tab and type and select **Number** for the text validation
- 47. On the bottom right, click Insert Question

48. Your form should now look like this

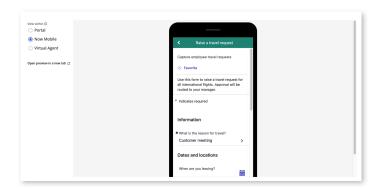


- 49. Click Save in the upper right hand corner.
- 50. Preview how your form will look like by clicking on the **Preview** button on the top right



51. Try filling in the form with any details, but you won't be able to submit the form as it is in preview mode only

52. Click Now Mobile on the left sidebar



(i) NOTE

Virtual agent is not installed so you will not be able to preview the conversation.

- 53. The experience also automatically gets added to the mobile catalog, so your users can request for travel on the go
- 54. Close the preview by clicking the cross icon on the top right
- 55. On the left sidebar, click Review and submit
- 56. Click the Submit button

We will test this form on the *Service Portal* at the end of this session. Now it's time for us to create an approval workflow for this travel request!

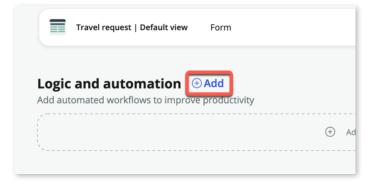
Exercise 4: Creating an approval

workflow

Duration: 30 minutes

Within this exercise, we will be creating an approval workflow. Let's describe what we will be designing in a sentence: Whenever a new travel request is raised, we will route the request to the requestor's manager for approval. Once approved, we will mark the status of the request as complete

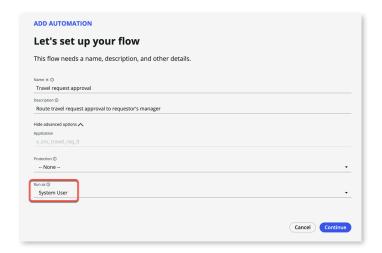
- 1. Navigate back to the App Home tab
- 2. Click Add under Logic and automation



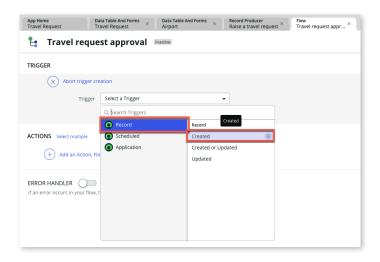
3. Click Flow



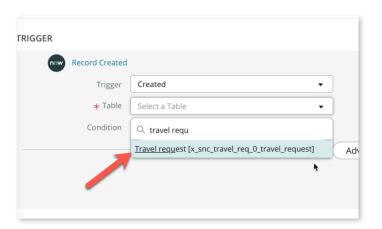
- 4. Click Build from scratch
- 5. For Name, enter Travel request approval
- 6. For Description, enter Route travel request approval to requestor's manager
- 7. Expand Show advanced options
- 8. Change Run as to System user



- 9. Click Continue
- 10. Click Edit this flow
- 11. Close the Getting started pop-up box
- 12. Click Add a trigger
- 13. Under RECORD, click Created

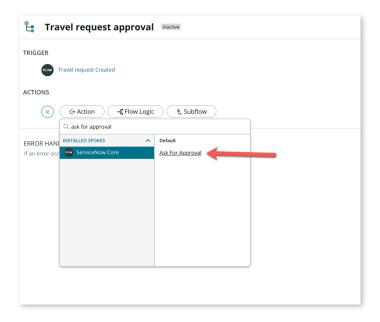


14. Under Table, search and select Travel request

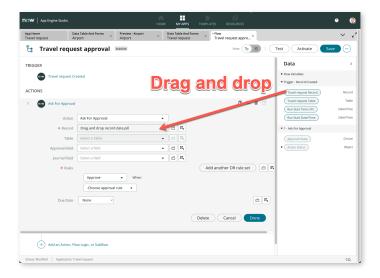


- 15. Click Done
- 16. Click Add an Action, Flow Logic, or Subflow

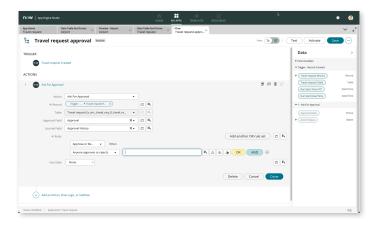
- 17. Click Action
- 18. Search and select Ask for approval



19. In the Ask for Approval action box, drag and drop the Travel request Record from the Data pill picker on the right sidebar, into the Record box



- 20. Under Rules, change Approve to Approve or Reject
- 21. Change -Choose approval rule to Anyone approves or rejects

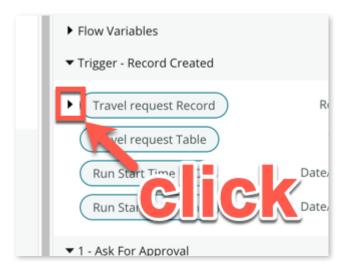


(!) INFO

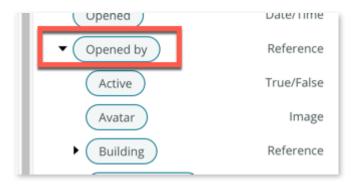
We want the approval to be routed to the requestor's manager, so we will

perform what is known as dot-walking to find the related user's manager.

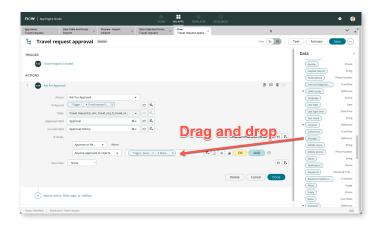
22. From the right sidebar (Data pill picker), expand the Travel request Record by clicking the expand arrow



23. Look for the Opened by data pill, and expand it

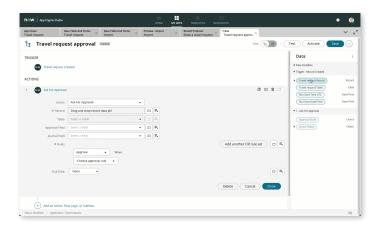


24. Under the Opened by section, look for the Manager data pill



25. Click Done

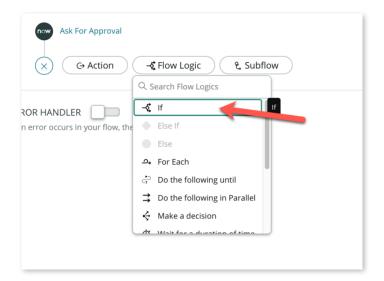
26. Here is a full video walkthrough in case you had difficulties at any step



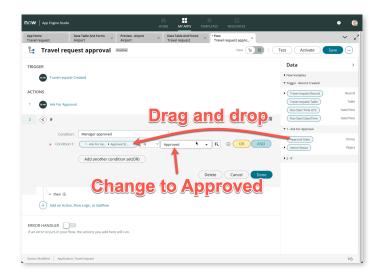
What we have achieved here is that we are looking for the user who opened the record's manager to be the approver for this record.

27. Click Add an Action, Flow Logic, or Subflow

- 28. Click Flow Logic
- 29. Click If



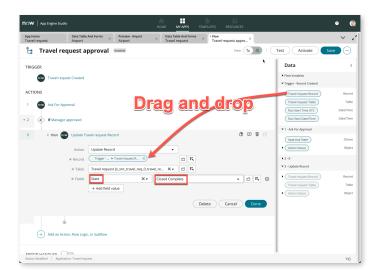
- 30. For Condition Label, enter Manager approved
- 31. Drag and drop the Approval State data pill from the right sidebar onto Condition 1
- 32. Change the choice to Approved



- 33. Click Done
- 34. Click Save on the top right of the screen
- 35. Click on the + icon next to then

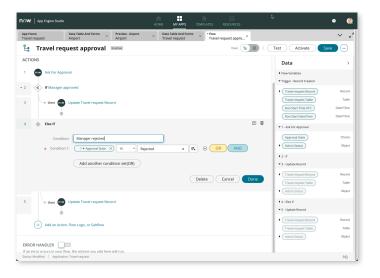


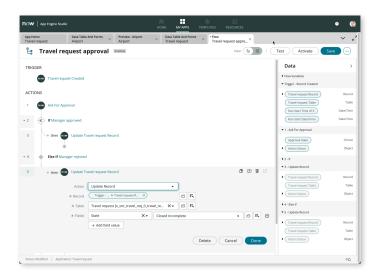
- 36. Click Action
- 37. Search and select Update Record
- 38. Drag and drop the Travel request Record onto the Record field
- 39. Under Fields, select the State field and change the choice to Closed Complete



40. Click Done

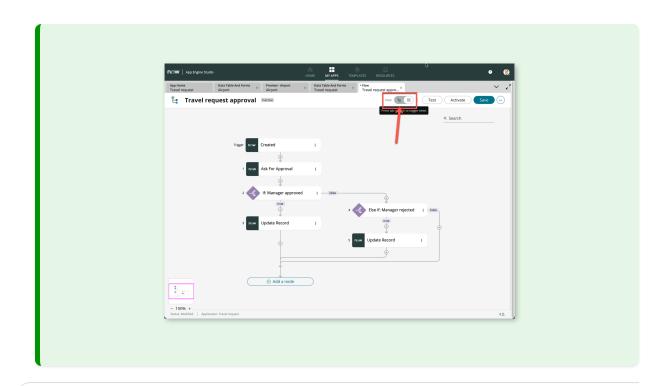
41. Click Save on the top right of the screen (Optional) Now we will complete the flow by creating the logic of a rejected approval. As a challenge, can you complete the rest of the flow yourself? The end result should look like this:







Hint: You can always toggle the flow diagramming view by clicking on this icon



42. Click Activate on the top right of the screen

Exercise 5: Putting it all together -

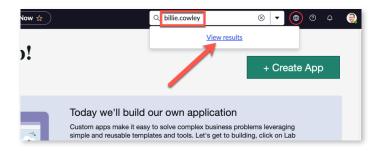
Testing our application

Duration: 15 minutes

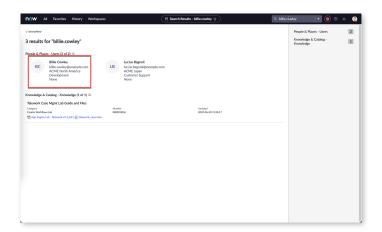
Congratulations on making it so far!

We have one last thing to do, which is to test our application. Our person of interest here is Billie Cowley who is wanting to raise a travel request. His direct manager is Krystle Stika, and this relationship has already been inherited through a Microsoft AD integration. We will first directly grant the Travel request user role to one of our employees for the test.

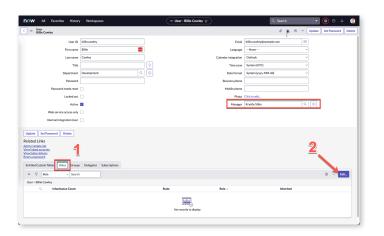
- 1. Head back into the main ServiceNow interface
- 2. On the global search, enter billie.cowley and click View results



3. Click Billie Cowley



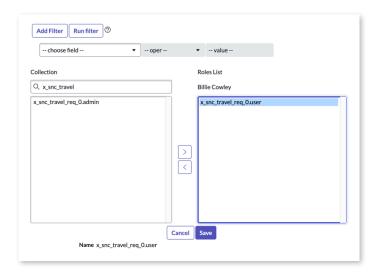
4. On Billie's user record, click the Roles tab below, then click Edit on the right hand side



(!) INFO

Also notice on the screenshot above that Billie's manager is Krystle Stika. You won't be able to see this on your screen, but note that this has been preconfigured for you.

- 5. Under Collection, search x_snc_travel, you should see the two roles you created for your custom application.
- 6. Grant the user role to Billie by moving it into the Roles List



7. Click Save

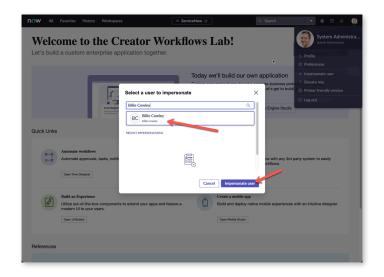
(!) INFO

This is actually not best practice, but only for the purposes of today's activity. In a real implementation, it would be best to assign a role to a group, and then assign users to that group so they all inherit that role.

8. Click on the profile picture on the top right, and click Impersonate user

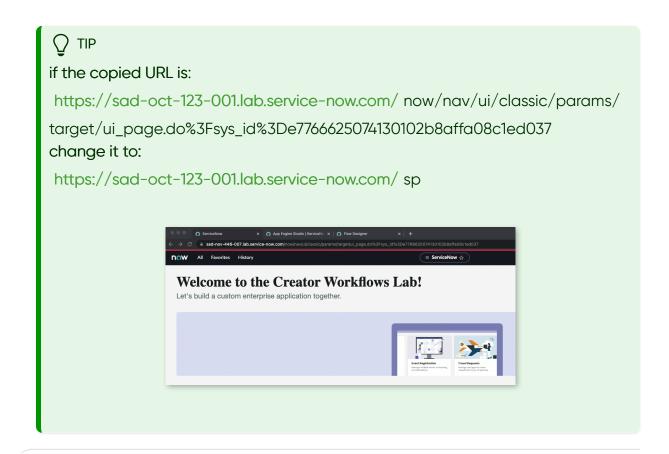


- 9. Search and select Billie Cowley
- 10. Click Impersonate user

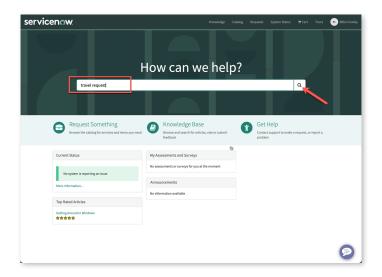


- 11. Close the pop-up screen
- 12. Copy the current URL of the page, and open a new Browser tab

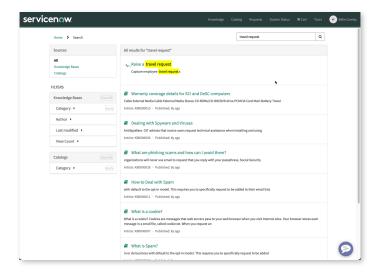
13. Paste the URL, and replace everything after service-now.com with /sp



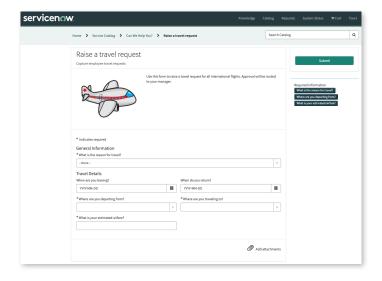
- 14. The Service Portal home page should now open
- 15. Under How can we help?, search for Travel request



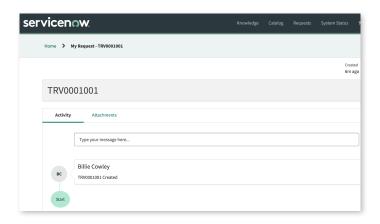
- 16. Click the Search icon
- 17. The top result should return the form we had created in Exercise 3



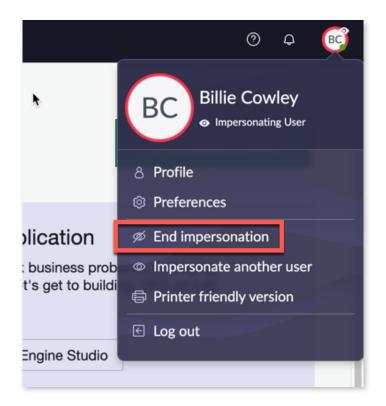
- 18. Click Raise a travel request
- 19. Confirm that the form appears as expected, then fill in all the fields



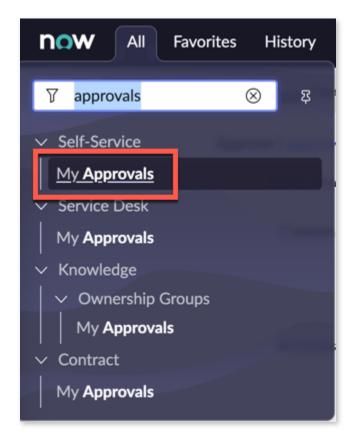
- 20. Click Submit
- 21. The next screen can be used to track the status of the request and add attachments



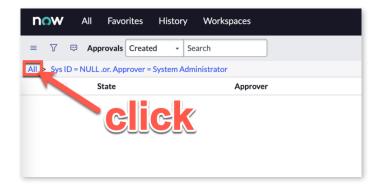
22. Go back to the ServiceNow main interface, and End impersonation



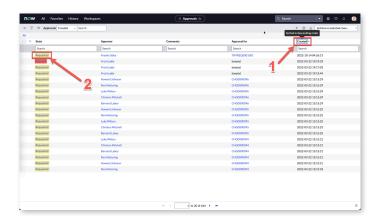
23. Under All, search and select My Approvals



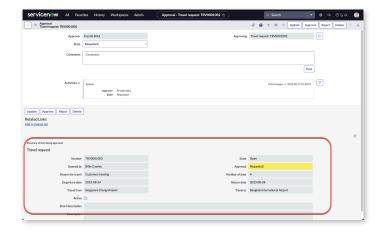
24. Remove the filter by clicking All



- 25. Filter by the latest created approval date by clicking Created
- 26. Click on the Requested record for Krystle Stika as the Approver

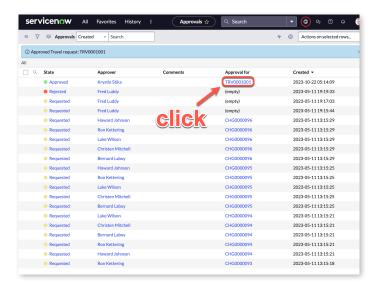


27. Review the details you submitted on the bottom of the form, then click Approve

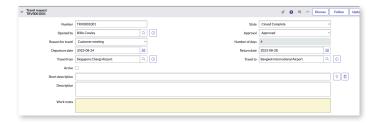


28. You will be brought back to the list view

29. Click on the Approved record for your Travel request, if you followed all the steps so far, this should be the first record created: TRV0001001



30. On the record, notice that the **State** was automatically changed to **Closed** Complete, as per our approval flow that was designed



Congratulations, you did it!

You've successfully built a simple application for employees to raise travel requests and seek manager approval!



There is obviously so much more you can do with the application to make it even better.

Here are some ideas:

- 1. Add functionality to capture multiple location travel itineraries
- 2. Run all requests and approvals via Email / Microsoft Teams / Slack / Virtual Agent etc.
- 3. Bonus Exercise 2.1 Build a travel workspace with playbooks that can monitor requests and also have direct communication with the requestors

- 4. Bonus Exercise 2.2 Build dashboards to track requests
- 5. Bonus Exercise 3 Integrate with APIs to get a list of flights on specific travel dates so you get as accurate a travel estimate as possible.

You get the idea... the list is endless. You are only limited by your imagination on making the experience seamless for everyone involved. This is only the beginning.

ServiceNow makes the world of work, work better for people!

Bonus Exercises

Bonus Exercise 1: Adding Calculations

Learn how to use Excel-like formulas to add cost calculations for a travel request. Our goal here is to use a per diem rate multiplied by number of days, added to the estimated airfare cost to get an estimated total trip cost.

Bonus Exercise 2: Dashboard Workspace

Learn how to create an interactive workspace for your users to process travel requests. You will also learn how to build a dashboard with custom reports in the workspace.

Bonus Exercise 3: Integrating via APIs

Use a real webservice API to update our list of airports which we previously imported via an Excel spreadsheet. This will ensure that the locations all remain up to date with some additional data fields for tracking.

Bonus Exercise 1 Overview:

Calculate Trip Cost

Duration: 30 minutes

In this bonus exercise, you will learn how to use Excel-like formulas to add cost calculations for a travel request. Our goal here is to use a per diem rate multiplied by number of days, added to the estimated airfare cost to get an estimated total trip cost.

2.1: Creating Calculations

Learn to add automated calculations to your table.

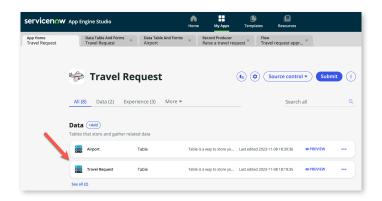
2.2: Test the Calculations

Ensure that the calculations are working as expected.

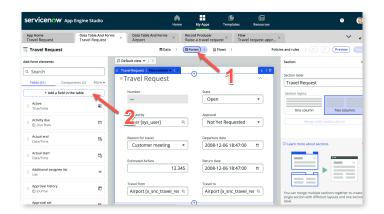
Bonus Exercise 1.1: Create the

Calculations

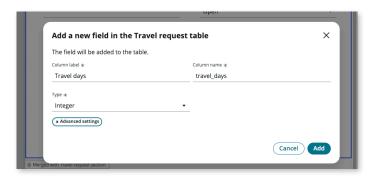
1. Navigate back to your **App Home** screen if you are not currently on it, then click the **Travel request** table to open table builder



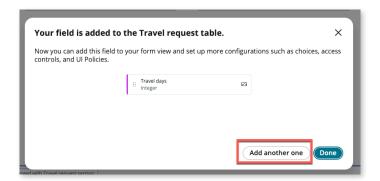
- 2. Click the Forms button to get to form builder
- 3. Click Add a field in the table



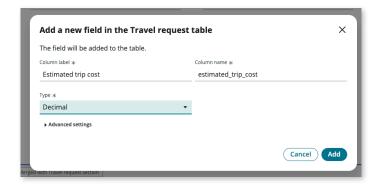
4. In the pop-up, enter Travel days in Column label, and change Type to Integer. Leave the auto-populated field under Column name



- 5. Click Add
- 6. Click Add another one

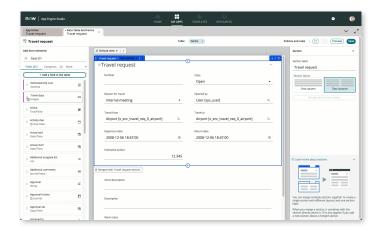


7. Enter Estimated trip cost in Column label, and change Type to Decimal. Leave the auto-populated field under Column name

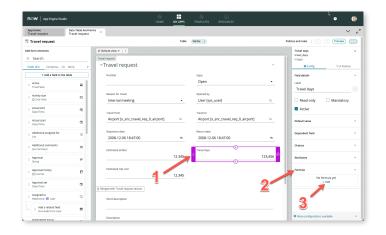


- 8. Click Add
- 9. Click Done
- 10. You should notice now on the left sidebar two form elements highlighted with a purple left border. These are your new fields you added

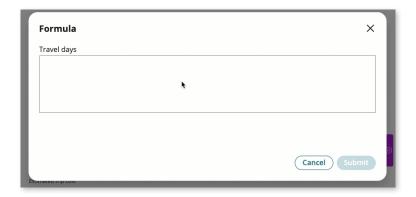
11. Drag and drop the Travel days and Estimated trip cost form elements onto your form



- 12. Click Save
- 13. Click the Travel days form element
- 14. On the rightside bar, you should see the options change
- 15. Click Formula
- 16. Click Add

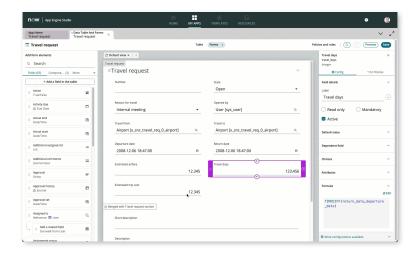


17. In the pop-up Formula box, enter the following formula: TIMEDIFF (return_date, departure_date)



- 18. Click Submit
- 19. On the top right, click Save
- 20. Click Estimated trip cost

- 21. Click Formula, then Add
- 22. In the pop-up Formula box, enter the following formula:
 SUM(estimated_airfare, MULTIPLY(travel_days, 150))



(!) INFO

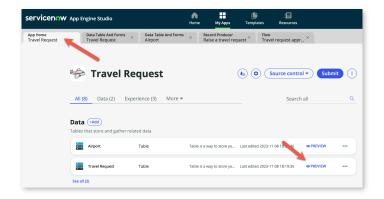
Our formula here takes into account that each travel day, the employee is given \$150 per diem

- 23. Click Submit
- 24. On the top right, click Save

Bonus Exercise 1.2: Test the

Calculations

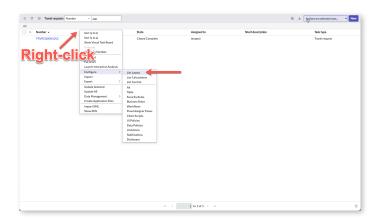
1. Go back to App Home



- 2. Click PREVIEW on the Travel request row
- 3. A new tab opens up to show the list of Travel requests



- 4. We did not format this list view back in Exercise 2, so let's go ahead to do that quickly
- 5. Right-click anywhere on one of the column headers
- 6. Click List Layout under Configure

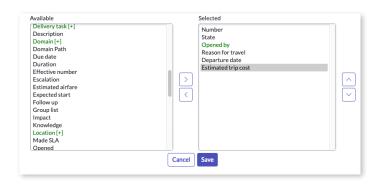


7. On the right Selected section, remove everything except Number and State.

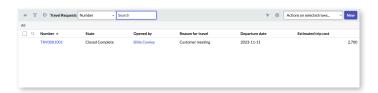
Do this by double-clicking on each line to be removed



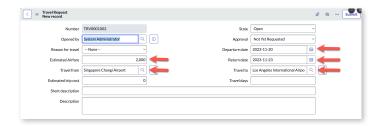
8. Add Opened by, Reason for travel, Departure date, Estimated trip cost from the left Available section onto the right Selected section



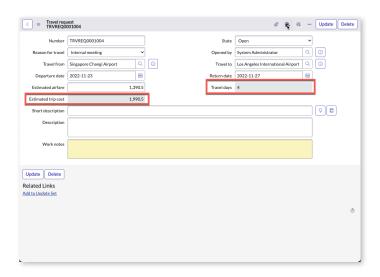
- 9. Click Save
- 10. You should now return to the list layout (your records will be slightly different based on what you entered in the exercise 4)



- 11. Click New on the top right
- 12. Fill up the form, ensure that you enter information for Departure date, Return date, Travel from, Travel to, and any numerical figure for Estimated airfare

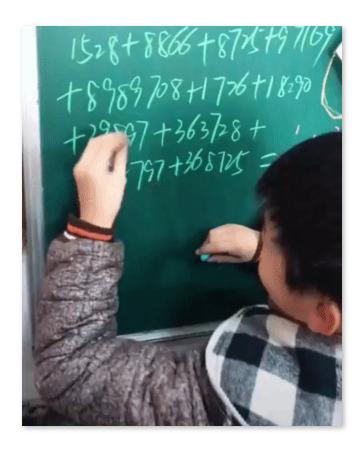


13. Right-click on the form header, then click Save



- 14. Notice that the Travel days and Estimated trip cost fields are automatically populated, ensure that the values are correct
- 15. In the screenshot above, the following was calculated

$$2000 + (3 * 150) = 2,450$$



Well done, you now understand how to build Excel-like formulas into your application! Here are some other possible formulas that are currently supported, but more are on the way:

- AND Performs a logical AND operation on the arguments.
- AVERAGE Returns the average value of the arguments.
- CONCATENATE Joins one or more input strings into a single string.
- DIVIDE Returns the quotient value after dividing argument 2 by argument 1.
- IF Executes the specified statements based on the Boolean output of the conditional expression.
- ISBLANK Finds white spaces or blank values in the string and returns true if there are any.
- LENGTH Returns the total number of characters in the input string.
- LOWERCASE Converts the input string to all lowercase characters.
- · MAX Returns the highest value in the specified arguments.

- MIN Returns the lowest value in the specified arguments.
- MULTIPLY Returns the multiplied value of the arguments.
- NOW Returns the current date and time of the instance in ISO format.
- OR Performs logical OR operation on the arguments.
- POWER Returns the result of the base value raised to the power of the exponent value.
- REPLACE Replaces characters in the source string with the characters in the target string.
- SUBTRACT Returns the result value after subtracting argument 2 from argument 1.
- SUM Returns the sum of all the arguments.
- TIMEDIFF Finds difference between 2 dates for Duration field.
- TITLECASE Converts the input string to all title case characters.
- UPPERCASE Converts the input string to all uppercase characters.

(!) INFO

Here is a link to the official Product Documentation with an up-to-date list of the formulas:

Product Docs: Formulas for column values in Table Builder

Bonus Exercise 2 Overview: Add a workspace

Duration: 30 minutes

3.1: Add a Workspace

Learn to create an interactive workspace for your users to process travel requests.

3.2: Creating a dashboard

You will also learn how to build a dashboard with custom reports in the workspace.

Bonus Exercise 2.1: Create a

Workspace

Duration: 30 minutes



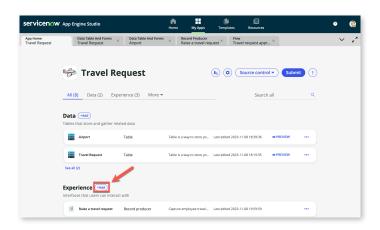
A CAUTION

Pre-requisites: Bonus Exercise 1

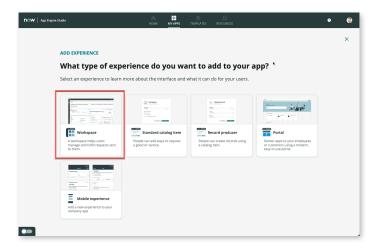
Some screens will show forms that were configured in Bonus Exercise 1.

These are minor changes that will not affect the completion of this exercise.

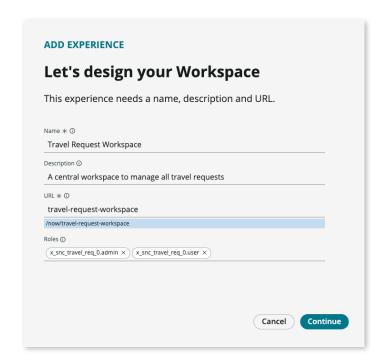
Navigate back to your App Home screen if you are not currently on it, then 1. click Add under Experience



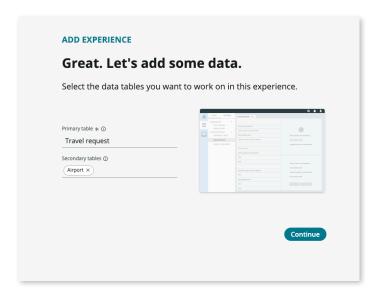
2. Click Workspace



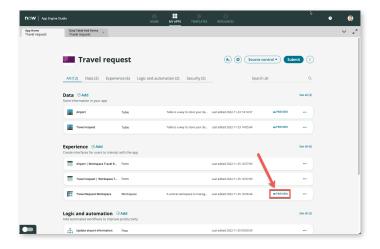
- 3. Click Begin
- 4. Change Name to Travel Request Workspace, Description to A central workspace to manage all travel requests



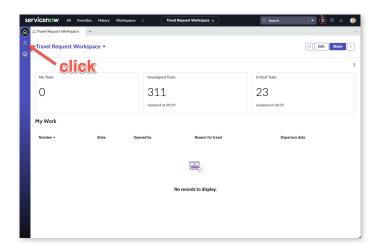
- 5. Leave the rest default and click Continue
- 6. Your screen should show Airport as the primary table, and Travel request in the secondary tables, we will need to swap these two around
- 7. Search and select Travel request under Primary table
- 8. Search and select Airport under Secondary tables



- 9. Click **Continue** and wait for a short loading time. The experience is getting built based on your application configurations so far
- 10. On the next screen, click Done
- 11. You should be brought back to App Home
- 12. Click Preview on the new Travel Request Workspace row

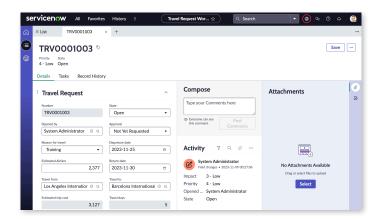


- 13. A new browser tab will open and the workspace will be loaded
- 14. Click on the list icon on the left sidebar



15. Notice that on the Lists, your Travel request and Airport tables appear

- 16. Click All under Travel request, notice that this removes all filters and shows all your created travel requests
- 17. Click New on the top right
- 18. The form view appears. This should be the same as what you had configured in Exercise 1. There are the additional fields Travel days and Estimated trip cost from Bonus Exercise 1
- 19. Fill in the form with data of your liking, then click Save





On the right, **Attachments** can be added at any time. Attachments submitted together with our form in Exercise 2 will also appear here for viewing and download

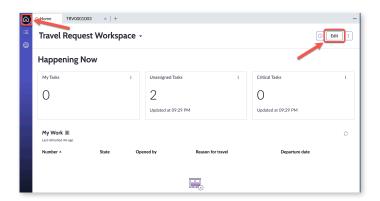
Bonus Exercise 2.2: Create a

Dashboard

Let's create a dashboard so that users can have an easy view to understand current requests. Then, we will add three widgets to the dashboard.

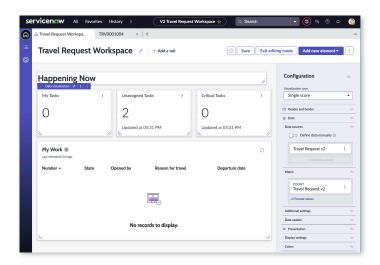
Widget 1: All travel requests

- 1. Click on the **Home** icon on the left sidebar to return to the workspace home page
- 2. On the top right, click Edit



3. Click My Tasks, then the Configure button on the highlighted Data visualization

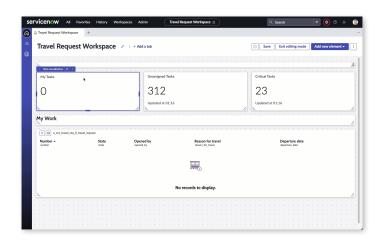
4. The right sidebar appears showing the Vizualization type Single score



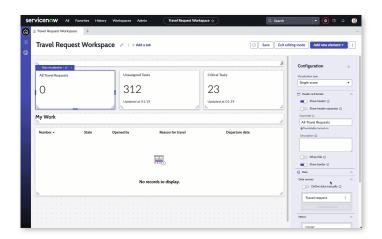


If you face issues with the screen not loading, change to a different Vizualization type, then change it back to Single score

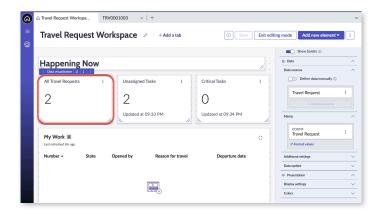
5. Expand Header and border, then change Chart title to All Travel Requests. Here are all the steps so far:



- 6. Under the Data sources section, click the 3 dot icon next to Travel request, then click Edit
- 7. On the Edit data source screen, click Edit under Filters
- 8. Remove the Assigned to condition by clicking the X icon
- 9. Click Apply



 Confirm that the All Travel Requests widget now refreshes to show the number of Travel requests that you have created



Click Save on the top right 11.

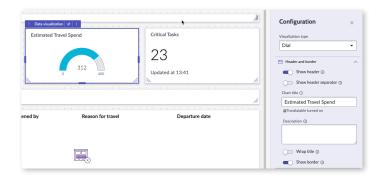
Widget 2: Estimated travel spend vs budget



DANGER

This widget can only be configured if you completed Bonus Exercise 1. If you have not completed that, please skip this widget.

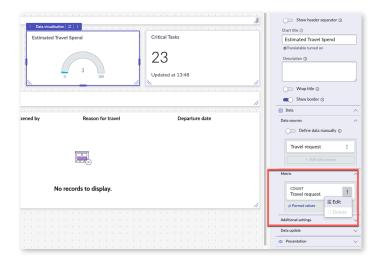
- Click and configure the next widget, Unassigned Tasks 1.
- Change the Visualization type to Dial 2.
- Under Header and border change Chart title to Estimated Travel Spend 3.



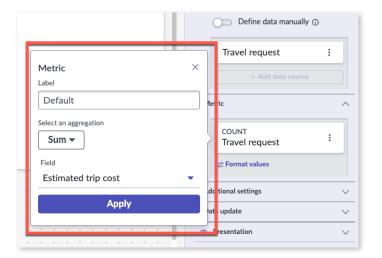
- 4. Under Data sources, edit the Travel Request data source
- 5. On the next Edit data source screen, click on Travel request [x_snc_travel_req_0_travel_request] under Suggested on the left sidebar
- 6. Click Edit under filters, and remove the two conditions by clicking the x.
- 7. Set the following condition: Opened on Months -> This month and click Apply.



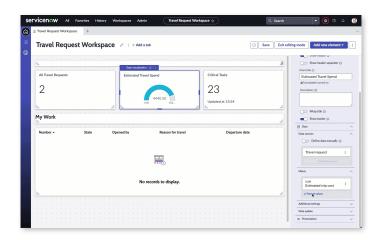
8. Back on the Edit dashboard view, on the right sidebar, under the Metric section, click the 3 dot icon, then Edit for Travel request



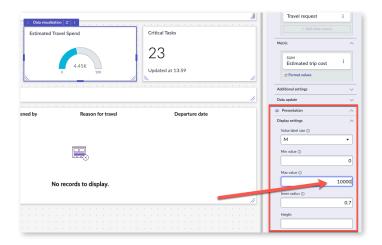
- 9. On the pop-up box, change Count under Select an aggregation to Sum
- 10. Change Field to Estimated trip cost



- 12. Click Format values under the Estimated trip cost metric
- 13. In the pop-up box, toggle Use custom formatting
- 14. Change Rounding to Up
- 15. Toggle Enable abbreviation
- 16. Click Save



- 17. On the right Configuration sidebar, expand Presentation, then expand Display settings
- 18. Change Max value to a budget you think fits your current Estimated Travel Spend. e.g. here the Estimated Travel Spend is currently 4.45K for the month, so we will put the Max value at 10K



- On the top right, click Save 19.
- 20. Your middle Estimated Travel Spend widget should have been dynamically updating based on all the changes that we have been making

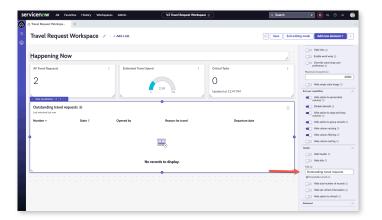
Widget 3: Outstanding Approvals



A CAUTION

This widget will appear different if you have not completed Bonus Exercise 1, but will not impact completing the widget.

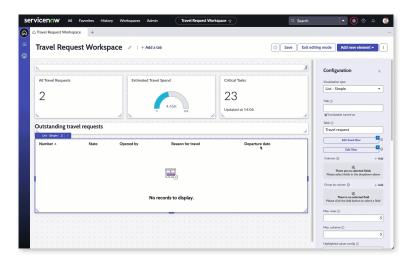
- 1. Click the My Work list at the bottom of the dashboard.
- 2. On the right configuration sidebar, scroll to the bottom of the configuration panel to the Header section. Change Label from My Work to Outstanding travel requests



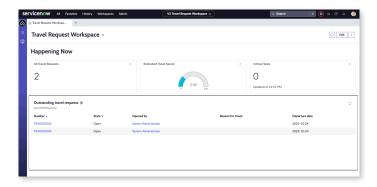
- 3. On the right configuration sidebar, scroll up and click Edit filter
- 4. On the pop-up box, remove Assigned to is (dynamic) Me by clicking X on the far right of the row
- 5. Click the and button
- 6. In the new and row that appears, set the following condition:

 State is one of Pending, Open, Work in Progress

Refer to the video below:



- 7. Click Apply, then on the top right of the screen, click Save
- 8. Click Exit editing mode
- 9. Your dashboard should look similar to this



10. We have left the final Critical Tasks widget for you to experiment with. Feel free to make any changes that you would like with the different Vizualizations available by repeating the steps in this exercise.



All widgets are also built with the drill-down capability. You can click on any of the widgets created to get to the underlying data supporting that widget.



Well done once again!

In this exercise, you have built a dashboard purely through drag and drop. This is obviously just a short snippet into the possibilities here, and there is so much more that can be done to give data-rich vizualizations to those who need easy access to data as fulfillers and admins, all in a single workspace.

Bonus Exercise 3 Overview:

Integrating via APIs

3.1 Create the Action

Create a custom Ingration Hub Action that will call a real webservice API to update our list of airports. This will ensure that the locations all remain up to date with some additional data fields for tracking.

3.2 Use the Action in a Flow

The Action will now appear as a custom Integration Hub Spoke Action. You will put it in a scheduled Flow to keep the Airport table information up to date.

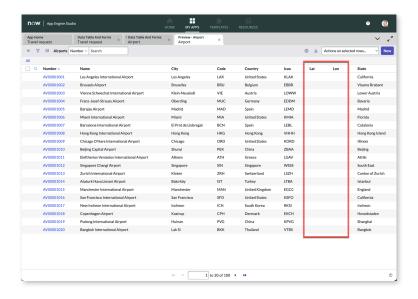
Bonus Exercise 3.1: Create an

Integration Hub Action

Duration: 30 minutes

In this bonus exercise, we will use a real webservice API to update our list of airports which we previously imported via an excel spreadsheet. This will ensure that the locations all remain up to date with some additional data fields for tracking.

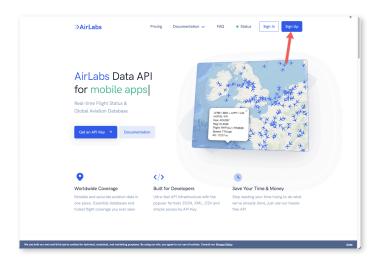
If you noticed in exercise 1, when we imported the Airports from the excel sheet, the Lat and Lon data is empty, we will fix that in this exercise.



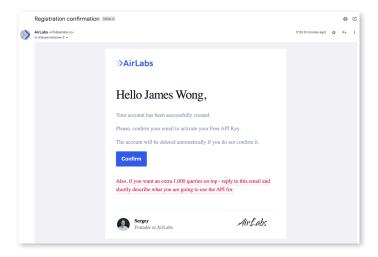


This session will require you to use a 3rd party API service to get data. Your personal data will be required to sign up to this service. If you are not comfortable with exposing this data, skip this exercise or let your instructor

1. Go to https://airlabs.co/ and click Sign Up



- 2. Fill in the relevant details to sign up for an account
- 3. Verify your account with the email sent to the email address sent to your email account

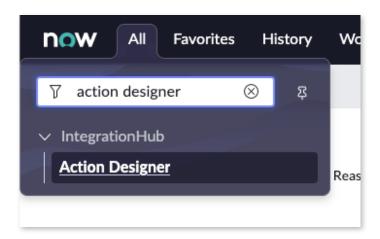


- 4. Sign in to your airlabs account on the next page
- 5. Click Copy next to API Key

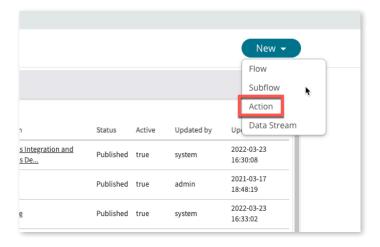


6. Paste your copied API Key somewhere that you are able to retrieve later

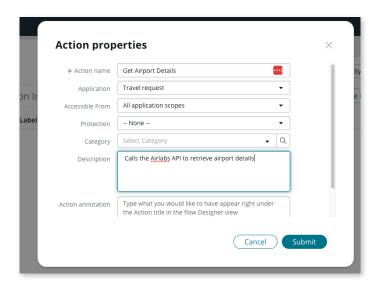
- 7. Click Documentation, then Airports
- 8. Quickly read through this API documentation, notice that the API request has already been populated for you We will rebuild this
- Navigate back to your main ServiceNow interface, and search and click Action Designer under All



- 10. You are brought to the Flow Designer interface
- 11. Click the New button on the top right, then click Action

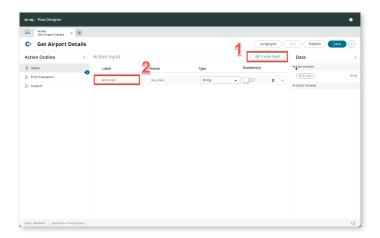


12. In the pop-up, enter Get Airport Details under *Action name*. For description, enter Calls the Airlabs API to retrieve airport details

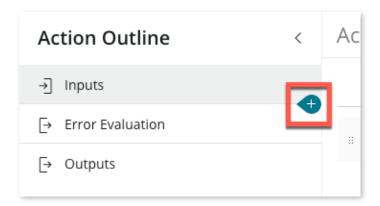


13. Click Submit

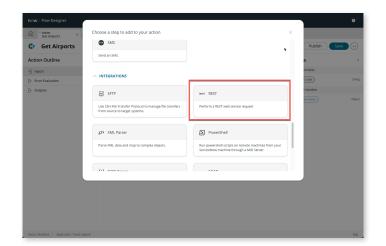
- 14. Click Create Input
- 15. Under Label, enter IATA Code, then press enter



16. Click on the + icon in between Inputs and Error Evaluation on the left sidebar



17. In the pop-up box, scroll down and click REST



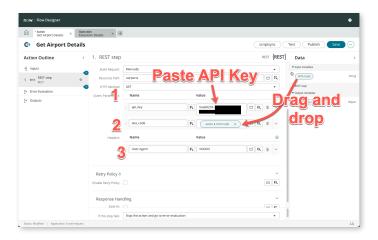
- 18. Change Connection to Define Connection Inline
- 19. Copy this URL and paste it under Base URL:

https://airlabs.co/api/v9

Use the copy button above to make sure you have the correct URL

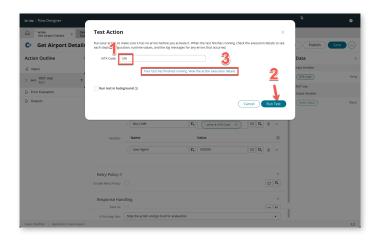
- 20. Enter /airports under Resource Path
- 21. Click on the + icon for Query Parameters
- 22. Enter api_key under Name, then paste your previously copied API Key under Value

- 23. Click on the + icon for Query Parameters
- 24. Enter iata_code under Name, then drag and drop the IATA Code data pill on the right sidebar onto the Value field
- 25. Click on the + icon for Headers
- 26. Enter User-Agent under Name, and XXXXXX under Value
- 27. Your form should now look like this:

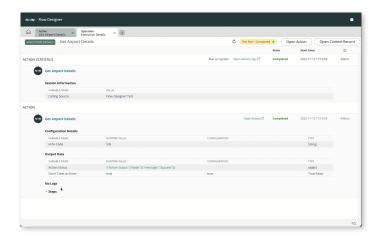


- 28. Click Save at the top right
- 29. Click Test at the top right
- 30. Enter SIN under the IATA Code field, then click Run Test

31. Click Your test has finished running. View the action execution details.

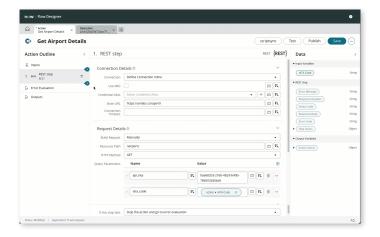


- 32. The new tab shows every step of the execution so far. Expand Steps (towards the bottom of the screen) and scroll down to the line that shows Response Body
- 33. Click on the corresponding value and copy the entire block of text

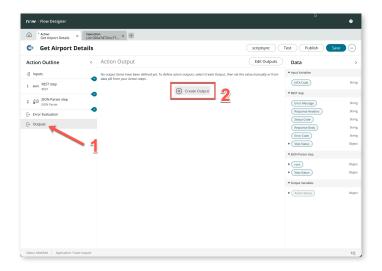


34. Navigate back the the main Action Get Aiport Details tab Close the pop-up 35. 36. Click on the + icon on the left sidebar after REST step → Inputs Frror Evaluation Outputs 37. Scroll down and click JSON Parser 38. Drag and drop the Response Body data pill from the right sidebar onto the Source data field 39. Paste what you copied onto the main body Toggle the Structured Payload View 40. Click Generate Target 41.

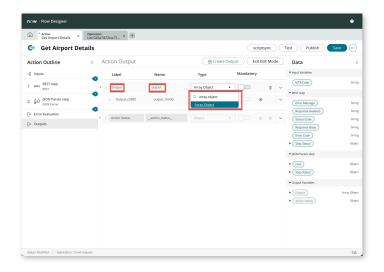
- 42. The Target on the right should be generated
- 43. Here are all the steps in sequence:



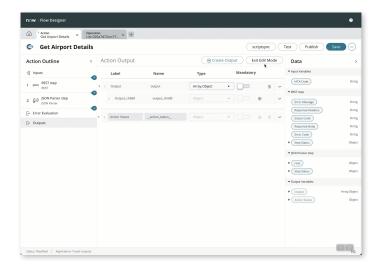
- 44. Click Outputs on the left sidebar
- 45. Click Create Output



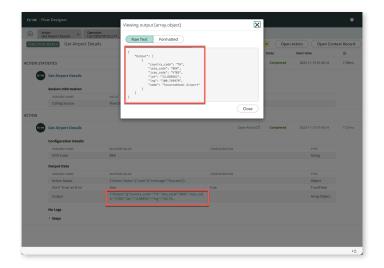
46. In the new row, change Label to Output, Name to output and Type to Array. Object



- 48. On the right sidebar, expand root under JSON Parser Step
- 49. Drag and drop the response data pill onto the Output Value field
- 50. Click Publish on the top right



- 51. Click Test
- 52. Enter BKK and run test, then view execution details
- 53. Ensure that the Output is defined, and when clicking on it you see a result similar to what is shown below



You've create an Integration Hub action! It will automatically integrate with the remote API to gather information about the airports. Now let's use it in a workflow.

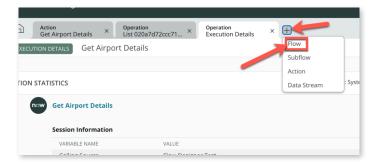
Bonus Exercise 3.2: Use the Action in

a Flow

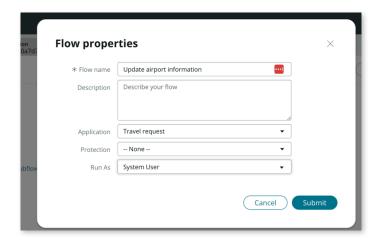
Duration: 15 minutes

In this bonus exercise, we will add the Action to a scheduled Flow to keep our Airport information up to date on a regular basis.

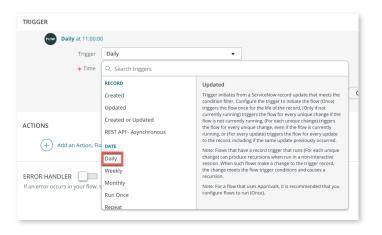
- 1. Close all the pop-up boxes and click on the + tab
- 2. Click Flow



- 3. Under Flow name, enter Update airport information
- 4. Set Run As to System User

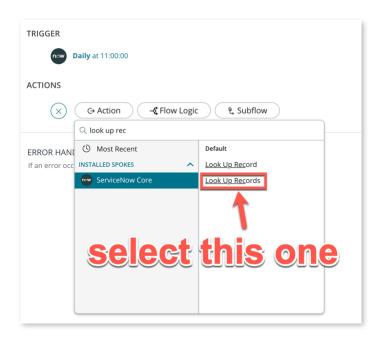


- 5. Click Submit
- 6. Click Add a trigger, then select Daily under date. This will run this workflow everyday



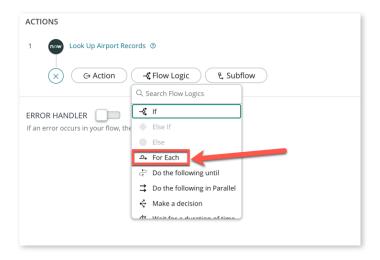
7. Click Done

- 8. Click Add an Action, Flow Logic, or Subflow
- 9. Click Action
- Search and select Look Up Records Pay special attention to selecting Look
 Up Records and not Look Up Record



- 11. Search and select Airport under Table
- 12. Click Done
- 13. Click Add an Action, Flow Logic, or Subflow

- 14. Click Flow Logic
- 15. Click For Each

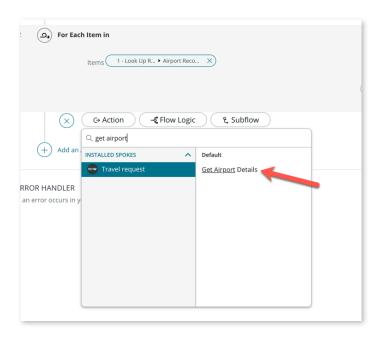


- 16. Drag and drop the Airport Records data pill from the right sidebar onto the Items field
- 17. Click the small + icon directly under the For Each Item in step

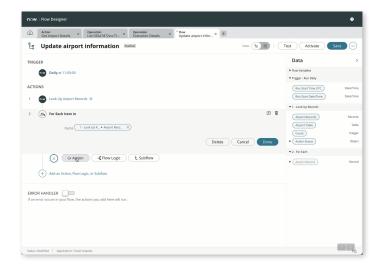


18. Click Action

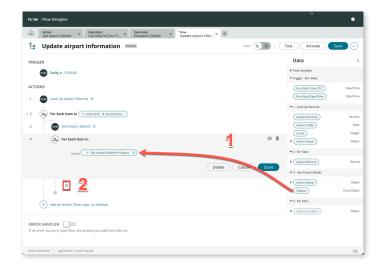
19. Search and click **Get Airport Details** (this was the API integration action we just created)



- 20. Expand Airport Record on the right sidebar under the 2 For Each section
- 21. Drag and drop the Code data pill onto the IATA Code field
- 22. Click Done

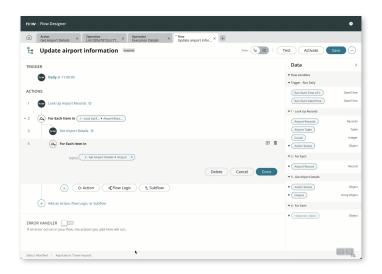


- 23. Add a new For Each Flow Logic under Get Airport Details
- 24. Drag and drop the Output data pill from the 3 Get Airport details section onto Items
- 25. Click the small + icon directly under the new For Each Item in step



- 26. Click Action, then search and select Update Record
- 27. Drag and drop the Airport Record data pill under 2 For Each onto the Record field
- 29. Click + Add field value
- 30. Search and select Lat, expand the response_object data pill under 4 For Each
- 31. Drag and drop the lat data pill on the empty field
- 32. Click + Add field value

- 33. Search and select Lon, expand the response_object data pill under 4 For Each
- 34. Drag and drop the Ing data pill on the empty field
- 35. Refer to the full animation below:

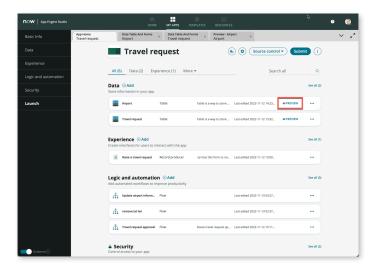


- 36. Click Done
- 37. Click Activate on the top right
- 38. Click Test
- 39. Click Run Test

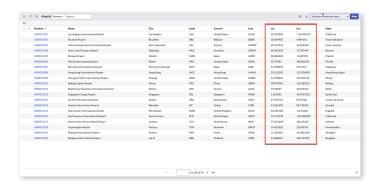
- 40. This will take a few minutes to run as we have 24 airports to update. Once done, click Your test has finished running. View the flow execution details.
- 41. Review the execution, take some time to expand each step to understand what has happened in this flow



42. Go back to App Engine Studio and preview the Airport table



43. This will open in a new tab, verify that all the Lat and Lon fields are now populated



This flow should now run everyday to update the latitude and longitude of each airport in your table.

In a real life scenario, you could do so much more with the API, but this is just an example to show you the possibilites.

For example, you could integrate with a complex booking API like Amadeus, and your users could search for flights and book flights and hotels directly from your custom application!

Download Lab Guide PDF

Click here to download Travel Request Lab Guide PDF